



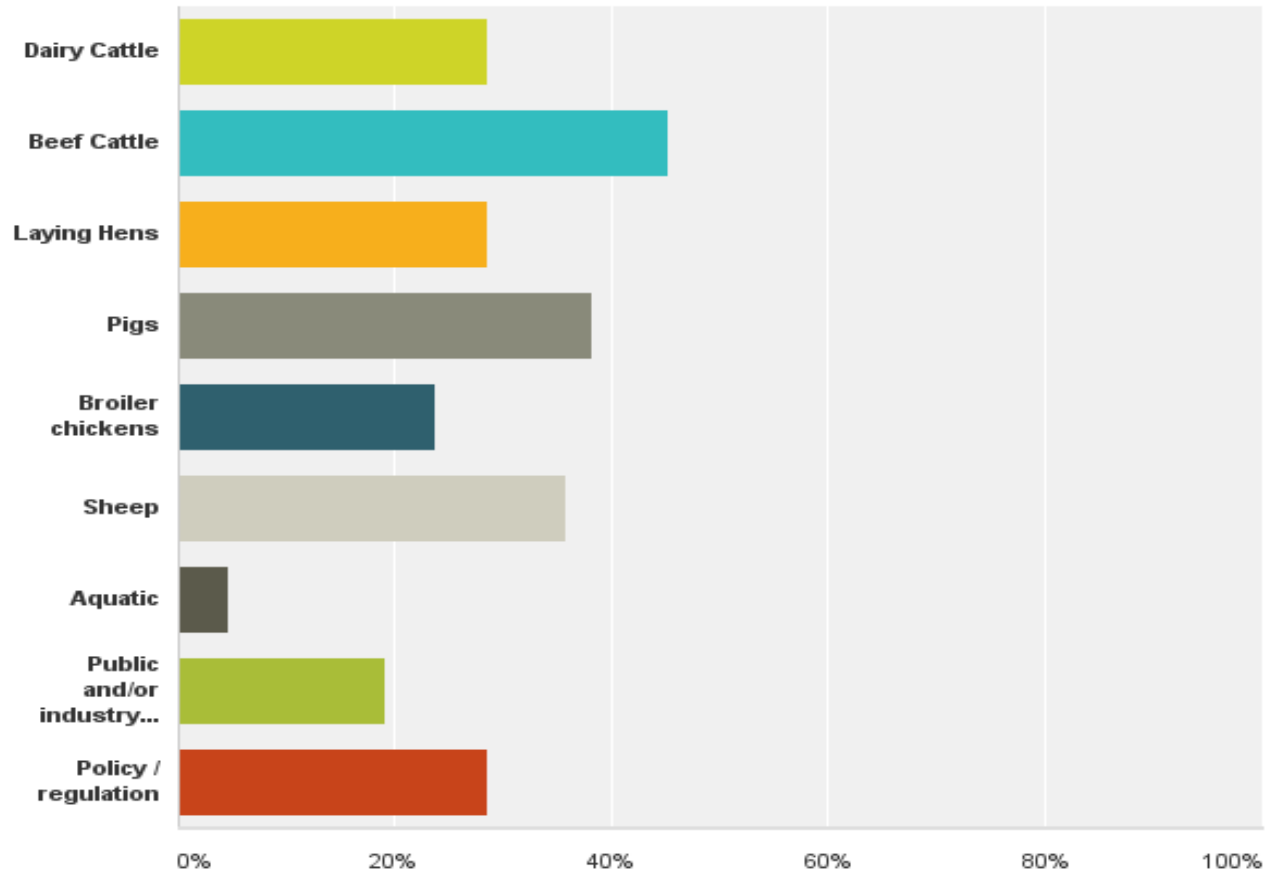
# Pre-Forum Survey

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Adelaide 28 August 2013

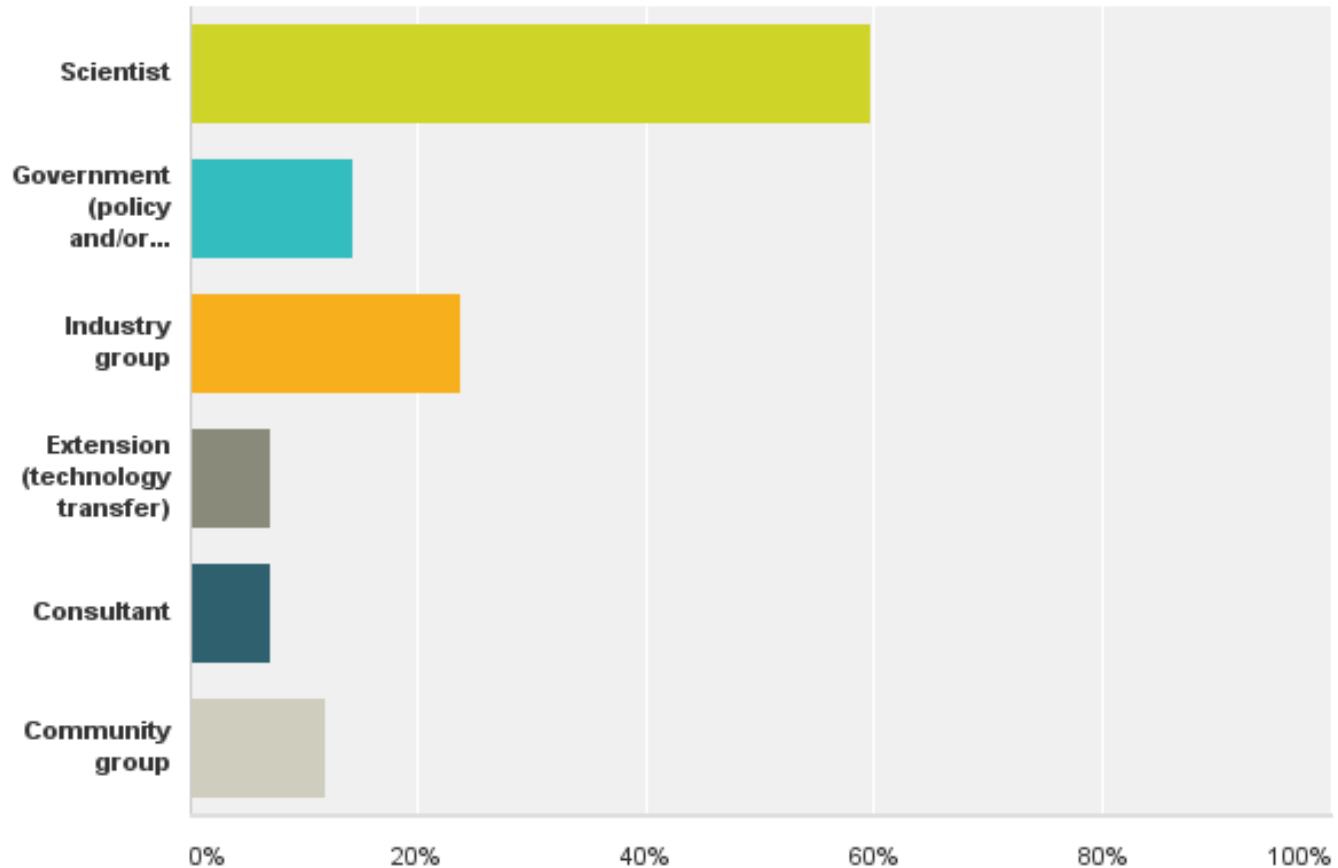
## Q1 Sector / species in which I am most familiar, (choose 1 or more if applicable)

Answered: 42 Skipped: 0



## Q2 My role (choose 1 or more if applicable)

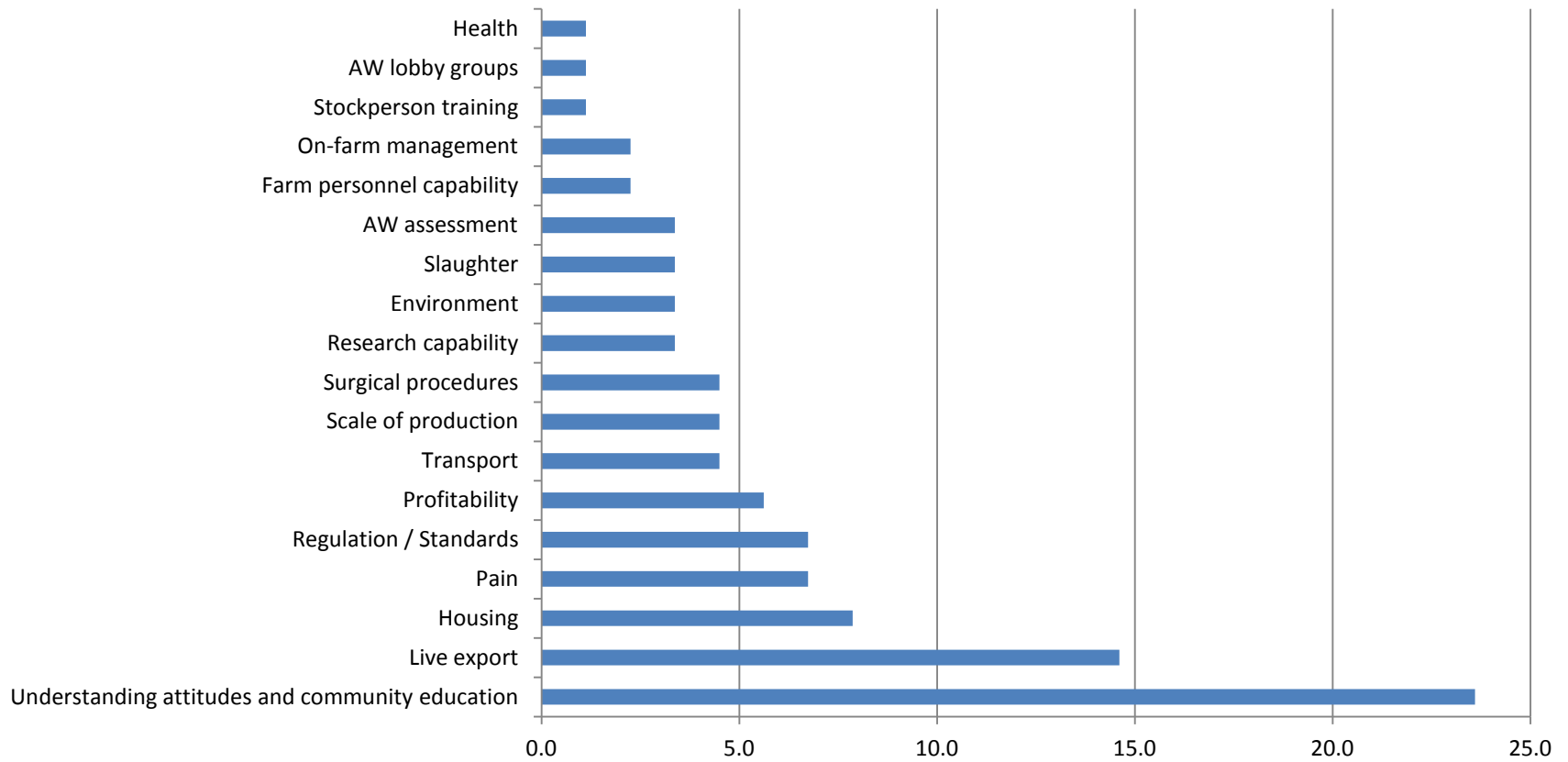
Answered: 42 Skipped: 0



Q3.

In your opinion, what are 5 animal welfare issues which will impact upon Australia's livestock industries in the next 5 years.

**% High + Med High**



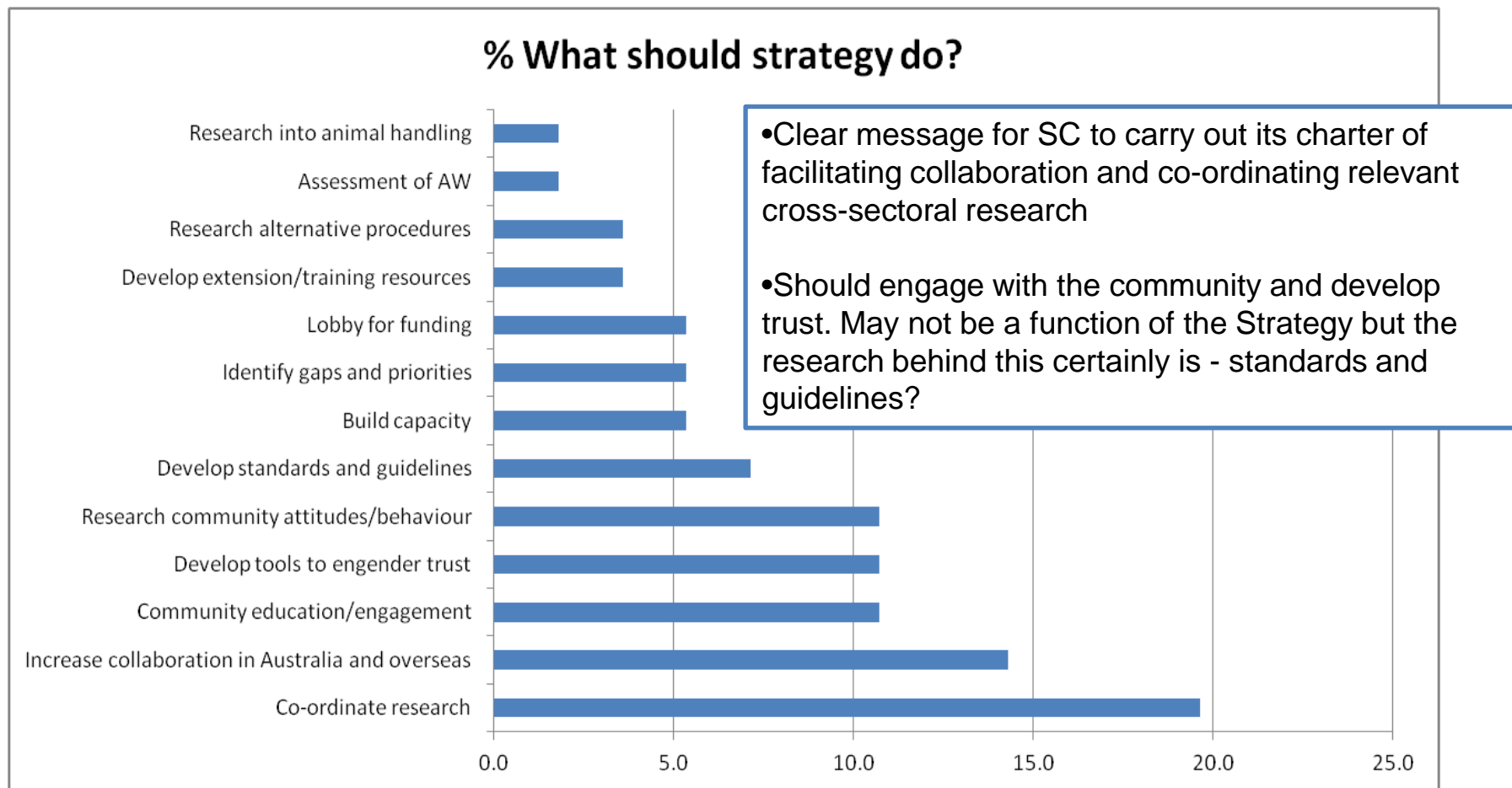
# Top 10 issues

red = most applicable to cross-sectoral R&D

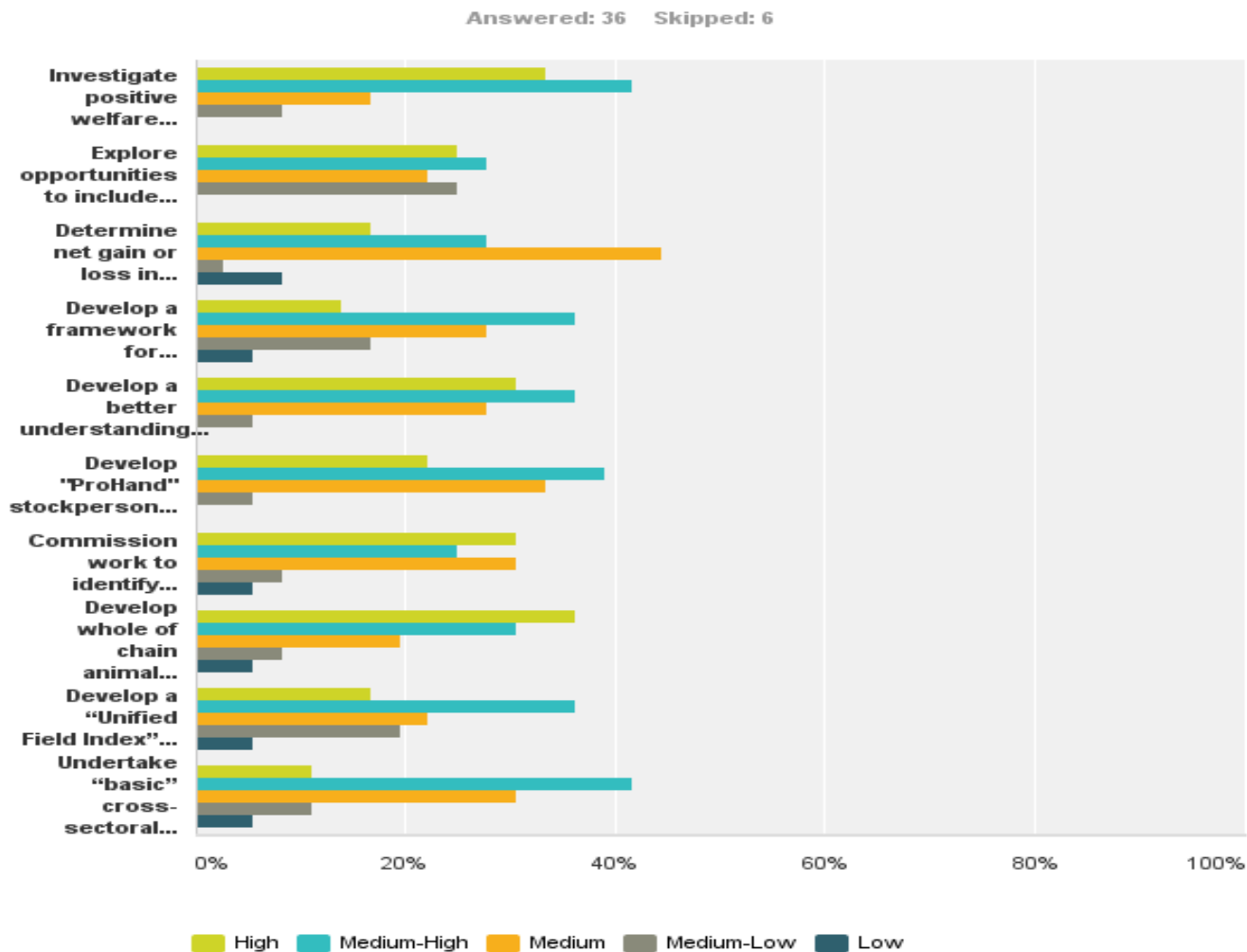
Issue	% of responses
<b>Understanding attitudes and community education</b>	23.6
<b>Live export</b>	14.6
Housing	7.9
<b>Pain</b>	6.7
<b>Regulation / Standards</b>	6.7
Profitability	5.6
<b>Transport</b>	4.5
Scale of production	4.5
<b>Surgical procedures</b>	4.5
<b>Research capability</b>	3.4

Q4.

Based upon your answers to question 3, how do you think the National Animal Welfare RD&E Steering Committee might address these future issues?



Q5.  
 List below for consideration. Please rank the following projects or areas for research, development or extension from High to Low, where High is the highest priority for cross-sectoral R,D or E



## Top 5 area/projects which were supported (in order)

1. Investigate positive welfare states / handling procedures to mitigate aversive practices
2. Develop a better understanding of what prevents/inhibits adoption and develop more effective methods for technology transfer. *Cross sector/strategy*
3. Develop whole of chain animal welfare programs which include objective standards and training.
4. Develop "ProHand" stockperson training packages for all sectors
5. Commission work to identify current and emerging gaps in Australian animal welfare RD&E capability and recommend strategies to address these gaps

### Other areas suggested:

Public Education – close the gap between consumers and producers

Develop cost analysis tools to determine effectiveness of welfare friendlier products considering logistic and profitability outcomes in addition to the welfare outcomes

What can we do about improving welfare standards in countries that import our livestock?